

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION**

IN THE MATTER OF:

CASE NO. 18-10864

VISION INVESTMENT GROUP, INC.

Chapter 11

Debtor.

BALLOT REPORT

COMES NOW, Debtor, Vision Investment Group, Inc., by counsel, and files this Ballot Report on its proposed Plan. Attached hereto is the summary of balloting and ballots. Further, Debtor asserts that there are no material changes from the Disclosure Statement's representations concerning the requirements for confirmation established by 11 U.S.C. §1129(a) and that there are sufficient funds available with which to make the payments due upon the effective date of the Plan.

Respectfully submitted,

HALLER & COLVIN, PC

/s/ Daniel J. Skekloff

Daniel J. Skekloff (#146-02)
444 E. Main Street
Fort Wayne, IN 46802
Telephone: (260) 426-0444
Facsimile: (260) 422-0274
E-mail: dskekloff@hallercolvin.com
Attorney for Debtor

CERTIFICATE OF SERVICE

The undersigned, who is duly admitted to practice in the State of Indiana and before the Court, hereby certifies that a copy of the above and foregoing was transmitted electronically through the Bankruptcy Court's ECF System, on June 4, 2019, to the following:

Ellen L. Triebold
Leonard W. Copeland
Nancy J. Gargula
Office of the United States Trustee
One Michiana Square, Suite 555
100 E. Wayne Street
South Bend, IN 46601

Michael P. O'Hara
Thomas P. Yoder
BARRETT McNAGNY LLP
215 East Berry Street
Fort Wayne, IN 46801
Attorneys for First Merchants Bank

Harley K. Means
KROGER, GARDIS & REGAS, LLP
111 Monument Circle, Suite 900
Indianapolis, IN 46204-5125
Attorney for Ford Motor Credit Company LLC

Arthur H. Rice
RICE PUGATCH ROBINSON STORFER
& COHEN, PLLC
101 NE 3rd Avenue, Suite 1800
Fort Lauderdale, FL 33301
Attorney for Bridge Funding Group, Inc.

Kenneth D. Peters
DRESSLER & PETERS LLC
70 W. Hubbard Street, Suite 200
Chicago, IL 60654
Attorney for Direct Capital Corporation

The undersigned further certifies that a copy of the above and foregoing was sent by first class United States mail, postage prepaid, on June 4, 2019, or if indicated, by U.S. Certified Mail, Return Receipt Requested, to the following:

Vision Investment Group, Inc.
c/o James E. Miller, II, President
P.O. Box 415
Bluffton, IN 46714

Americredit Financial Services, Inc. dba GM Financial
PO Box 183853
Arlington, TX 76096

On Deck Capital, Inc.
c/o Christine Levi
101 West Colfax Ave., 10th Floor
Denver, CO 80202

Airgas USA, LLC
POB 802576
Chicago, IL 60680-2576

Bank of America (*via U.S. Certified Mail*)
POB 982238
El Paso, TX 79998-2238

Largest 20 Unsecured Creditors:

BB&T Commercial Equipment Capital
(Susquehanna) (*via U.S. Certified Mail*)
2 Great Valley Parkway, Suite 300
Malvern, PA 19355

Bruce Miller
POB 217
Bluffton, IN 46714-0217

Cardmember Service
POB 108
Saint Louis, MO 63166-0108

Chase (*via U.S. Certified Mail*)
POB 15123
Wilmington, DE 19850-5123

Cintas
POB 635208
Cincinnati, OH 45263

Citibank Visa
POB 688901
Des Moines, IA 50368-8901

Direct Capital
155 Commerce Way
Portsmouth, NH 03801

Faegre Baker Daniels LLP
75 Remittance Drive Dept. 6952
Chicago, IL 60675-6952

Indiana Logo Sign Group
600 E. 96th Street, Suite 460
Indianapolis, IN 46240

National Oil & Gas
POB 476
Bluffton, IN 46714-0476

On Deck Capital, Inc.
101 West Colfax Ave., 10th Floor
Denver, CO 80202

PNC Bank (*via U.S. Certified Mail*)
POB 3429
Pittsburgh, PA 15230-3429

PNC Bank
POB 5570
Cleveland, OH 44101-0570

Praxair Distribution, Inc. - WSI
Dept. CH 10660
Palatine, IL 60055-0660

U.S. Bank Equipment Finance
4 Country Club Circle, Suite 202
Maumelle, AR 72113

Wells Fargo Bank (*via U.S. Certified Mail*)
MAC S4101-050
POB 29482
Phoenix, AZ 85038-8650

Wells Fargo Bank Visa
POB 29482
Phoenix, AZ 85038-8650

Western Equipment Finance
503 HWY 2 W
POB 640
Devils Lake, ND 58301-0640

/s/ Daniel J. Skekloff
Daniel J. Skekloff (#146-02)

Label Matrix for local noticing

0755-1

Case 18-10864-reg

Northern District of Indiana

Fort Wayne Division

Tue Jun 4 09:55:32 EDT 2019

Bruce Miller

POB 217

Bluffton, IN 46714-0217

Airgas USA, LLC

POB 802576

Chicago, IL 60680-2576

(P) BANK OF AMERICA

PO BOX 982238

EL PASO TX 79998-2238

Cintas

POB 635208

Cincinnati, OH 45263-5208

(p) CITIBANK

PO BOX 790034

ST LOUIS MO 63179-0034

Chase Bank USA NA

Robertson, Anschutz & Schneid PL

6409 Congress Avenue Suite 100

Boca Raton, FL 33487-2853

Faegre Baker Daniels LLP

75 Remittance Drive Dept. 6952

Chicago, IL 60675-6952

First Merchants

118 E. Ludwig Road

Fort Wayne, IN 46825-4245

GM Financial

POB 183593

Arlington, TX 76096-3593

Indiana Logo Sign Group

600 E. 96th Street, Suite 460

Indianapolis, IN 46240-3823

National Oil & Gas

POB 415

Bluffton, IN 46714-0415

PNC Bank

POB 5570

Cleveland, OH 44101-0570

PNC Bank

POB 3429

Pittsburgh, PA 15230-3429

U.S. Bank Equipment Finance

4 Country Club Circle, Suite 202

Maumelle, AR 72113-6152

United Capital Business Lending

POB 677

Hunt Valley, MD 21030-0677

Wells Fargo Bank

MAC S4101-050

POB 29482

Phoenix, AZ 85038-9482

Wells Fargo Bank Visa

POB 29482

Phoenix, AZ 85038-9482

Western Equipment Finance

503 HWY 2 W

POB 640

Devils Lake, ND 58301-0640

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Bank of America

POB 982238

El Paso, TX 79998-2238

Cardmember Service

POB 108

Saint Louis, MO 63166-0108

Citibank Visa

POB 688901

Des Moines, IA 50368-8901

End of Label Matrix

Mailable recipients 20

Bypassed recipients 0

Total 20

TABULATION OF ACCEPTANCES AND REJECTIONS OF PLAN

Chapter 11 Case: Vision Investment Group, Inc.

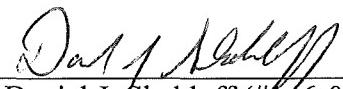
Case No.: 18-10864

Date: June 4, 2019

Class	No. of Claims Voting	No. of Acceptances Filed	No. of Rejections Filed	\$Amount of Claims Voting	\$Amount of Acceptances Filed	\$Amount of Rejections Filed
1 Administrative Exp.	0	0	0	\$0.00	\$0.00	\$0.00
2 U.S. Bank, N.A. d/b/a U.S. Bank Equipment Finance Allowed Secured Claim	0	0	0	\$0.00	\$0.00	\$0.00
3 The Coca Cola Company Allowed Secured Claim	0	0	0	\$0.00	\$0.00	\$0.00
4 Direct Capital Corporation Allowed Secured Claim	1	1	0	\$25,574.57	\$25,574.57	\$0.00
5 Bridge Funding Group, Inc. Allowed Secured Claim	1	1	0	\$1,375,000.00 ¹	\$1,375,000.00	\$0.00
6 First Merchants Bank Allowed Secured Claim	1	1	0	\$100,000.00	\$100,000.00	\$0.00
7 Americredit Financial Services, Inc. d/b/a GM Financial Allowed Secured Claim	0	0	0	\$0.00	\$0.00	\$0.00
8 Deere & Company d/b/a John Deere Financial Allowed Secured Claim	1	1	0	\$4,526.00	\$4,526.00	\$0.00
9 Priority Tax Claims	0	0	0	\$0.00	\$0.00	\$0.00
10 Unsecured Claims	3	3	0	\$861,453.45	\$861,453.45	\$0.00
11 Debtor	-	-	-	-	-	-
Total:	7	7	0	\$2,366,554.02	\$2,366,554.02	\$0.00

The undersigned certifies, under penalty for perjury, that this Tabulation of Acceptances and Rejections of the Plan of Reorganization in this case is a true, correct and accurate report of all Ballots returned by creditors.

¹ Less any principal paid during case as AP.



Daniel J. Skekloff (#146-02)
HALLER & COLVIN, PC
444 E. Main Street
Fort Wayne, IN 46802
Telephone: (260) 426-0444
Facsimile: (260) 422-0274
E-mail: dskekloff@hallercolvin.com
Attorney for Debtor

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION

IN THE MATTER OF: CASE NO. 18-10864

VISION INVESTMENT GROUP, INC. Chapter 11

Debtor.

CLASS [4] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION

Vision Investment Group, Inc., Debtor and Debtor-in-Possession, filed a Plan of Reorganization dated February 20, 2019 (the "Plan") for the Debtor in this case. The Court has approved a Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Daniel J. Skekloff/Scot T. Skekloff, Haller & Colvin, P.C., 444 E. Main Street, Fort Wayne, Indiana 46802, Telephone: (260) 426-0444; Facsimile: (260) 422-0274. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [4] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If you received a ballot form for the incorrect Class for your claim under the Plan, insert the correct class in the blank provided below.

If your ballot is not received by Daniel J. Skekloff/Scot T. Skekloff, 444 E. Main Street, Fort Wayne, Indiana 46802, on or before May 29, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [4] claim against the Debtors in the unpaid amount of \$25,574.57

(Check one box only): ACCEPTS THE PLAN REJECTS THE PLAN

Dated: 4/29/19

Return this Ballot to:

Daniel J. Skekloff, Esq.
Scot T. Skekloff, Esq.
HALLER & COLVIN, P.C.
444 E. Main Street
Fort Wayne, IN 46802

Print or type name of creditor: Direct Capital Corp.

Signature: Scot T. Skekloff

Title (if corporation, LCC or Partnership): Legal Collections Mgr.

Address: 155 Commerce Way

Portsmouth, NH 03801

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION**

IN THE MATTER OF: CASE NO. 18-10864

VISION INVESTMENT GROUP, INC. Chapter 11

Debtor.

**CLASS [5] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Vision Investment Group, Inc., Debtor and Debtor-in-Possession, filed a Plan of Reorganization dated February 20, 2019 (the "Plan") for the Debtor in this case. The Court has approved a Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Daniel J. Skekloff/Scot T. Skekloff, Haller & Colvin, P.C., 444 E. Main Street, Fort Wayne, Indiana 46802, Telephone: (260) 426-0444; Facsimile: (260) 422-0274. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [5] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If you received a ballot form for the incorrect Class for your claim under the Plan, insert the correct class in the blank provided below.

If your ballot is not received by Daniel J. Skekloff/Scot T. Skekloff, 444 E. Main Street, Fort Wayne, Indiana 46802, on or before May 29, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [5] claim against the Debtors in the unpaid amount of \$1,375,000. **
5*

(Check one box only): ACCEPTS THE PLAN REJECTS THE PLAN

Dated: 5/8/19

Return this Ballot to:

Daniel J. Skekloff, Esq.
Scot T. Skekloff, Esq.
HALLER & COLVIN, P.C.
444 E. Main Street
Fort Wayne, IN 46802

Print or type name of creditor: Bridge Funding Group, Inc

Signature: A. T. Milchuk

Title (if corporation, LCC or Partnership): Att. in Fact

Address: 11605 NW 148th Street, Miami Lakes, FL 33166

** keeps any principal
relating to the case as
AP*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION

IN THE MATTER OF: CASE NO. 18-10864

VISION INVESTMENT GROUP, INC. Chapter 11

Debtor.

CLASS [6] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION

Vision Investment Group, Inc., Debtor and Debtor-in-Possession, filed a Plan of Reorganization dated February 20, 2019 (the "Plan") for the Debtor in this case. The Court has approved a Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Daniel J. Skekloff/Scot T. Skekloff, Haller & Colvin, P.C., 444 E. Main Street, Fort Wayne, Indiana 46802, Telephone: (260) 426-0444; Facsimile: (260) 422-0274. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If you received a ballot form for the incorrect Class for your claim under the Plan, insert the correct class in the blank provided below.

If your ballot is not received by Daniel J. Skekloff/Scot T. Skekloff, 444 E. Main Street, Fort Wayne, Indiana 46802, on or before May 29, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [6] claim against the Debtors in the unpaid amount of \$ 100,000.00

(Check one box only): ACCEPTS THE PLAN REJECTS THE PLAN

Dated: May 23, 2019

Return this Ballot to:

Print or type name of creditor: First Merchants Bank

Daniel J. Skekloff, Esq.
Scot T. Skekloff, Esq.
HALLER & COLVIN, P.C.
444 E. Main Street
Fort Wayne, IN 46802

Signature: 

Title (if corporation, LCC or Partnership): Attorney

Address: 215 East Berry Street

Fort Wayne, Indiana 46802

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION

IN THE MATTER OF: CASE NO. 18-10864

VISION INVESTMENT GROUP, INC. Chapter 11

Debtor.

CLASS [8] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION

Vision Investment Group, Inc., Debtor and Debtor-in-Possession, filed a Plan of Reorganization dated February 20, 2019 (the "Plan") for the Debtor in this case. The Court has approved a Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Daniel J. Skekloff/Scot T. Skekloff, Haller & Colvin, P.C., 444 E. Main Street, Fort Wayne, Indiana 46802, Telephone: (260) 426-0444; Facsimile: (260) 422-0274. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [8] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If you received a ballot form for the incorrect Class for your claim under the Plan, insert the correct class in the blank provided below.

If your ballot is not received by Daniel J. Skekloff/Scot T. Skekloff, 444 E. Main Street, Fort Wayne, Indiana 46802, on or before May 29, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [8] claim against the Debtors in the unpaid amount of \$ 4526.00

(Check one box only): ACCEPTS THE PLAN REJECTS THE PLAN

Dated: May 14, 2019

Return this Ballot to:

Daniel J. Skekloff, Esq.
Scot T. Skekloff, Esq.
HALLER & COLVIN, P.C.
444 E. Main Street
Fort Wayne, IN 46802

Print or type name of creditor: Deere & Company d/b/a John Deere Financial

Signature: Scot T. Skekloff

Title (if corporation, LCC or Partnership): Litigation Administrator

Address: P.O. Box 6600

Johnston, IA 50131

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION

IN THE MATTER OF: CASE NO. 18-10864

VISION INVESTMENT GROUP, INC. Chapter 11

Debtor.

**CLASS [10] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Vision Investment Group, Inc., Debtor and Debtor-in-Possession, filed a Plan of Reorganization dated February 20, 2019 (the "Plan") for the Debtor in this case. The Court has approved a Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Daniel J. Skekloff/Scot T. Skekloff, Haller & Colvin, P.C., 444 E. Main Street, Fort Wayne, Indiana 46802, Telephone: (260) 426-0444; Facsimile: (260) 422-0274. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [10] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If you received a ballot form for the incorrect Class for your claim under the Plan, insert the correct class in the blank provided below.

If your ballot is not received by Daniel J. Skekloff/Scot T. Skekloff, 444 E. Main Street, Fort Wayne, Indiana 46802, on or before May 29, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [10] claim against the Debtor in the unpaid amount of \$50,267.19.

(Check one box only): ACCEPTS THE PLAN REJECTS THE PLAN

Dated: 5/21/19

Return this Ballot to:

Print or type name of creditor: National Oil & Gas

Daniel J. Skekloff, Esq.
Scot T. Skekloff, Esq.
HALLER & COLVIN, P.C.
444 E. Main Street
Fort Wayne, IN 46802

Signature: Ronald Moore

Title (if corporation, LCC or Partnership): President

Address: 2829 E St Rd 124

Bluffton IN 46714

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION

IN THE MATTER OF: CASE NO. 18-10864

VISION INVESTMENT GROUP, INC. Chapter 11

Debtor.

CLASS [10] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION

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You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [10] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If you received a ballot form for the incorrect Class for your claim under the Plan, insert the correct class in the blank provided below.

If your ballot is not received by Daniel J. Skekloff/Scot T. Skekloff, 444 E. Main Street, Fort Wayne, Indiana 46802, on or before May 29, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [10] claim against the Debtors in the unpaid amount of \$144,710.85

(Check one box only):



ACCEPTS THE PLAN



REJECTS THE PLAN

Dated: _____

Return this Ballot to:

Print or type name of creditor: Bridge Funding Group, Inc

Daniel J. Skekloff, Esq.
Scot T. Skekloff, Esq.
HALLER & COLVIN, P.C.
444 E. Main Street
Fort Wayne, IN 46802

Signature: [Signature]

Title (if corporation, LCC or Partnership): Att in Fort

Address: C/o Scott Milchuk, SVP
7105 NW 148th Street, Miami Lakes, FL
33016

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
FORT WAYNE DIVISION

IN THE MATTER OF: CASE NO. 18-10864

VISION INVESTMENT GROUP, INC. Chapter 11

Debtor.

CLASS [10] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION

Vision Investment Group, Inc., Debtor and Debtor-in-Possession, filed a Plan of Reorganization dated February 20, 2019 (the "Plan") for the Debtor in this case. The Court has approved a Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Daniel J. Skekloff/Scot T. Skekloff, Haller & Colvin, P.C., 444 E. Main Street, Fort Wayne, Indiana 46802, Telephone: (260) 426-0444; Facsimile: (260) 422-0274. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. If you received a ballot form for the incorrect Class for your claim under the Plan, insert the correct class in the blank provided below.

If your ballot is not received by Daniel J. Skekloff/Scot T. Skekloff, 444 E. Main Street, Fort Wayne, Indiana 46802, on or before May 29, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [10] claim against the Debtors in the unpaid amount of \$ 666,475.41

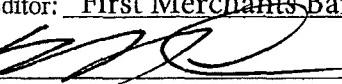
(Check one box only): ACCEPTS THE PLAN REJECTS THE PLAN

Dated: May 23, 2019

Return this Ballot to:

Print or type name of creditor: First Merchants Bank

Daniel J. Skekloff, Esq.
Scot T. Skekloff, Esq.
HALLER & COLVIN, P.C.
444 E. Main Street
Fort Wayne, IN 46802

Signature: 

Title (if corporation, LCC or Partnership): Attorney

Address: 215 East Berry Street

Fort Wayne, Indiana 46802